



**record
summaryPRO™**
Powered by Merlin Search Technologies

Streamline Review and Analysis with Rapid AI Record Summaries

Quickly summarize large volumes of medical and other records into a succinct overview to streamline review and analysis. RecordSummary Pro™ leverages cutting-edge AI technology to extract key details and summarize findings. The result? A thorough and accurate record summary organized into key sections with actionable intel, completed in a fraction of the time and at a fraction of the traditional cost.

Increase productivity, maximize efficiency, and reduce costs.

✓ REPORT ABSTRACT

The included abstract provides a succinct overview of conditions, treatment details, outcomes & impacts.

✓ ORGANIZED INTO KEY SECTIONS

Analyzing the full set of records, RecordSummary Pro™ distills pertinent information from the records into key sections for a more complete narrative overview, including:

- Medical conditions and events
- Timeline of conditions and treatments
- Key medical records
- Involved practitioners
- Medication and treatment modalities

✓ SURFACE KEY CONCERNS

Identify discrepancies in records and potential liability issues such as delays in diagnosis, complications, and medical management errors to help build your case strategy.

✓ COMPREHENSIVE CAPTURE

Common unstructured data elements, such as images and handwritten notes, are included in the summary.

✓ ADDITIONAL FEATURES:

- Live table of contents
- Quick navigation on each page
- Linked to record summaries
- Delivered within our secure Client Portal for review



BEST-PRACTICE SECURITY

Your confidential case and client data is protected by robust security measures, including SOC 2 TYPE 2 and HIPAA compliance, in addition to following the NIST Cybersecurity Framework regarding policies, procedures, and controls. Specific to the use of Artificial Intelligence (AI) and Machine Learning (ML), client data will be protected and excluded from any machine learning model training. We only work with providers that have been thoroughly vetted and proven as trusted services. We maintain SOC 2 Type 2 and HIPAA compliance certifications and require all vendors interacting with data to obtain similar security certification. Additionally, all AI platforms used for processing are headquartered in the United States and subject to the laws and jurisdiction of the United States government.

Record samples used are for demonstrative purposes only and are from publicly available records.

ORDER NOW WITHIN OUR SECURE CLIENT PORTAL: cp.uslegalsupport.com

Nationwide Record Retrieval, Analysis and Organization

- All types of records retrieved - medical, business, human resources, insurance, and more
- Network of 1,100,000 established provider relationships
- Over 27 million pages of records annually
- Expediting teams in every time zone
- SOC 2 Type 2 and HIPAA compliant Client Portal for secure ordering, delivery, review, and collaboration
- X-ray retrieval and handling



Did you know?
We retrieve over 27 million
pages of records annually!



Additional Litigation Support Services

NATIONWIDE COURT REPORTING

- Court reporters familiar with local jurisdictional rules and ordinances nationwide
- Access to **12,000+** on-demand offices in **2,700** cities
- Large, spacious conference rooms for multi-party depositions
- Remote deposition platforms and hybrid solutions
- SOC 2 Type 2 and HIPAA complaint Client Portal for quick scheduling and document review and retrieval

PROCESS SERVING

We offer process serving in all 50 states, in jurisdictions big and small. Our in-person process serving includes multiple delivery attempts, surveillance, alternative address lookup, skip trace service, status updates, and proof of service (including photographic evidence). Our process servers adhere to local rules and regulations and are licensed, where required.

INTERPRETING & TRANSLATIONS

With a team of more than **5,000** interpreters fluent in **200+** languages and regional dialects, we can provide an interpreter with the expertise and professional “language” experience your cases require. Our translations team offers both certified and non-certified translations for all documents and language pairs.

JURY RESEARCH & TRIAL CONSULTING

Develop and refine your case strategy through mock trials, focus groups, jury research, witness preparation, and more.

TRANSCRIPTION SERVICES

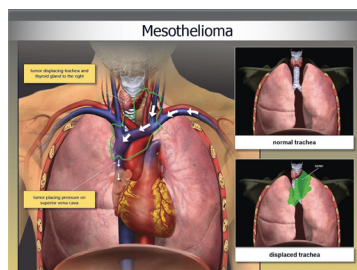
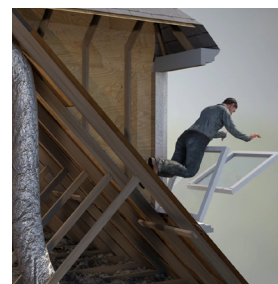
Available for all content and audio file types.
We can also translate your files at the same time!



TRANSFORM YOUR COMPLEX INFORMATION INTO EDUCATIONAL AND MEMORABLE DEMONSTRATIVE EXHIBITS AND TRIAL GRAPHICS FOR THE COURTROOM

We can retrieve the records you need quickly, completely, and securely. From business documents to medical records, and more, we offer full-service record retrieval, summary, and organization assistance.

- ✓ Animations
- ✓ Illustrations
- ✓ Interactive Exhibits
- ✓ 2D and 3D Models
- ✓ Video
- ✓ Photography



TRIAL PRESENTATIONS & TECHNOLOGY

Our Presentation Specialists (Hot Seat Operators) and Trial Technicians are experts at enhancing any electronic trial presentation through the use of technology.